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16 **FILED & ENTERED**

17 **DEC 10 2025**

18 **CLERK U.S. BANKRUPTCY COURT**
19 **Central District of California**
20 **BY bakchell DEPUTY CLERK**

21 **UNITED STATES BANKRUPTCY COURT**

22 **CENTRAL DISTRICT OF CALIFORNIA**

23 **LOS ANGELES DIVISION**

24 In re:

25 OCEANWIDE PLAZA LLC,
26 Debtor and Debtor-in-Possession.

27 Case No. 2:24-bk-11057-DS

28 Chapter 11

29 **SCHEDULING ORDER FOLLOWING**
30 **CHAPTER 11 STATUS CONFERENCE**

31 **Status Conference:**

32 Date: December 4, 2025

33 Time: 1:00 p.m.

34 Place: Courtroom 1639

35 255 East Temple Street
36 Los Angeles, CA 90012

37 A status conference was held at the above time and place. Appearances were noted on the
38 record. Based on the arguments of counsel and the ruling of the court at the status conference,

39 IT IS HEREBY ORDERED that the following schedule is set with respect to the
40 submission, solicitation, and confirmation of the amended chapter 11 plan anticipated from debtor
41 Oceanwide Plaza LLC (the "Debtor"):

42 1. The Debtor must file its combined amended plan and disclosure statement (the
43 "Combined Plan and Disclosure Statement"), together with a motion for conditional approval of

the Combined Plan and Disclosure Statement (the “Conditional Approval Motion”), no later than January 5, 2026.

3 2. The court will review the Conditional Approval Motion and, subject to the court's
4 satisfaction that approval is warranted and appropriate, will enter an order conditionally
5 approving the Combined Plan and Disclosure Statement (the "Solicitation Order") on or before
6 January 9, 2026.

7 ||| 3. Subject to entry of the Solicitation Order:

8 a. The Debtor must mail notice and solicitation packages for the Combined
9 Plan and Disclosure Statement to creditors and the U.S. Trustee no later than January 12, 2026.

10 b. Creditors and all other entitled parties must submit votes accepting or
11 rejecting the Combined Plan and Disclosure Statement no later than February 3, 2026 (the “Ballot
12 Deadline”).

13 c. The deadline for parties to object to approval and confirmation of the
14 Combined Plan and Disclosure Statement is February 3, 2026.

15 d. The Debtor must file: (i) any reply to objections to approval and
16 confirmation of the Combined Plan and Disclosure Statement; and (ii) a ballot summary no later
17 than February 10, 2026.

18 4. A hearing to consider approval and confirmation of the Combined Plan and
19 Disclosure Statement will be held on February 18, 2026 at 10:00 a.m. (Pacific) (the
20 “Confirmation Hearing”). Except as may otherwise be allowed, all parties, counsel, and
21 witnesses, that intend to actively participate at the Confirmation Hearing must attend in person.

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24 Date: December 10, 2025

Deborah J. Saltzman
United States Bankruptcy Judge